



TESTIMONIAL

When the parent company announced they intended to divest of the Canadian operations, it was clear we needed an experienced individual to assist with the process. One of the challenges we faced was continuing to effectively operate a company while we were working through the distraction of the sale process, Bill was able to plug in very quickly and help us to navigate to the end goal. Specifically, he was instrumental in creating the data room that was key during the vendor negotiations, as well as through the due diligence phase. He also participated in developing the Information Memorandum, as well as the content for the Management Presentations. It was very clear he has extensive experience in aligning the financial reporting to the business operations, and we were able to leverage this experience not only through the sale process, but on a go forward basis. Most importantly, with Bill's help we were able to meet all of Corporate's deadlines for the sale, while continuing to achieve strong operating results.

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